

SAF Proposals for 2009-2010 Fiscal Year

Proposal 1 of 18

Program Title:

bap Accounting society chapter

Department:

Business

Contact Person:

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Phone Number:

Executive Summary of Your Proposal, please provide a concise overview of the program, activity, or service for which you seek funding.

We are the petitioning Beta Alpha Psi chapter at UW Bothell, we currently have 65 members in our chapter. Our goal is to be the bridge between our accounting students and the business professionals, to deliver the real world experience into our academic learning. We will hold 7 meet with the professional meetings throughout the year, 1 spring banquet, as well as 1 fall initiation event. after carefully budget, we still need \$6000 more in order to cover all these basic expenses.

In 150 words or less, please describe the need for this program or service. Please include any data that might support your proposal (e.g., the number of students who have participated in your service or program in the past). If your program is currently funded by SAF, please indicate how you have used the money to help your organization meet its goals.

Uses of Funds:

Monthly Chapter Meetings

Seven monthly meetings with professionals			4	\$3,303
Fall initiation banquet		4	\$2,744	
Spring Banquet	4	\$2,744		
		\$8,791		

Regional and National Meetings:

National Meeting (Aug. 6-8th NYC)			5	\$-
Regional Meeting (April Seattle)		5	\$1,190	
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Administrative Costs

Chapter application fee				\$1,000
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Candidate/member initial fee	6	\$3,575	
Introduction/Welcome kit		\$250	
Marketing and promo materials		\$500	
Thank you gifts to professional speakers			\$500

How do you plan to assess the program or service?

we basically have all the meetings planned out, total 7 meetings with professionals, 2 service activities, 1 spring banquet, and 1 fall initiation. Our chapter faculty adviser a Ron Tildon, as well as 7 officers are getting together to make every movement our chapter take worth the time and money everybody contributed in.

In 150 words or less, estimate how many currently enrolled students will likely benefit from your proposed service or program. Please estimate the number of other individuals (and indicate their affiliation) that might benefit from this service or program. Finally, please indicate other sources of financial support.

Sources of Funds:

Membership dues		\$3,900
Accounting Firm sponsorships		\$500
Chapter fundraising activity		\$2,000
Contribution from Student Activity Fee		\$2,000
Contributuon from Business Dept.		\$1,000
Contribution from SAEF		\$1,190
Total Sources of Funds		\$10,590

In 150 words or less, please describe the benefits that participants are likely to gain by attending or participating in this program or service.

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Introduction/Welcome kit	\$250
Marketing and promo materials	\$500
Thank you gifts to professional speakers	\$500

Salary/Wages

Benefits

*Benefits paid to regular employees working at least .50 FTE should be calculated at 32% of earnings. Benefits paid to hourly employees should be calculated at 11% of earnings.

Honoraria

Facilities Rentals/Set-Ups

Telecommunications

*Telephone equipment should be estimated at \$35 per handset, per month (this includes only one extension)

Security

Printing and Photocopying

Transportation

Meals and Lodging for Travel

Office Supplies

Food/Refreshments

Equipment Rental/Purchase

Other

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Total Sources of Funds	\$10,590

Uses of Funds:

Monthly Chapter Meetings

Seven regular monthly meetings	\$3,303
Fall initiation banquet	\$2,744
Spring Banquet	\$2,744
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Regional and National Meetings:

National Meeting (Aug. 6-8th NYC)	\$-
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Regional Meeting (April Seattle)	\$1,190
	\$1,190
Administrative Costs	
Chapter application fee	\$1,000
Candidate/member initial fee	\$3,900
Introduction/Welcome kit	\$250
Marketing and promo materials	\$500
Member rewards	\$500
Thank you gifts to professional speakers	\$500
	\$6,650
Total Uses of Funds	\$16,631
Budget Excess/(Deficiency)	\$(6,041)

Supporting Notes for BAP Budget for 09-10 Academic Year

1	Membership dues are estimated as follows:	
	Number of projected members	65
	Annual dues per member	\$60.00
	Total budgeted membership dues	\$3,900
2	Accounting firm sponsoships are estimated as follows: Assume we are successful at soliciting \$500 contributions	
	from 5 of the top 10 National and Regional firms contribution	\$500.00
	# of firms in Seattle and Bellevue	1
	Total Accounting Firm sponsorships	\$500
3	Assumed proceeds from annual sell CPA review course	\$1,000
	# of courses	\$2.00
	Net Proceeds	\$2,000

Estimated Professional Meeting costs are as follows:

		Regular	Fall & Spg.	
		Meetings	Banquets	
4	Average number of attendees		65	\$75
	Food budget per person	\$5.5	\$25	

Food and beverage budget		\$358	\$1,875
Tax and Tip on F&B	25%	\$89	\$469
Advertising & Promotion		\$25	\$50
Cost for NCEC rental			\$350
Total meeting costs		\$472	\$2,744

Estimated costs for the Regional and National BAP meetings

are as follows:

		Regional	National
5	Registration	125	\$-
	Travel	20	\$-
	Hotel		\$-
	Meals	25	\$-
	Total cost per person	\$170	\$-
	X Number of Participants	7	\$-
	Total estimated costs	\$1,190	\$-

This is the required chapter application fee charged by BAP National

Estimated number of candidates/members	40
One-time candidate fee	\$55
	\$2,200

Total Amount Requested
\$6041