STUDENT FISCAL SERVICES
AGENDA

> Tuition Statement
> Information Release
> Set up Direct Deposit
> Paying via Webcheck- Online Bank Payment – best way to pay!
> Important information
> Questions?
TUITION STATEMENT

> Online Tuition Statement
  – Found in MyUW
  – Payment Options: http://finance.uw.edu/sfs/tuition/payment

> Housing is paid separately!
  – https://hfs.uw.edu/Contact-Us (UW Seattle)
  – https://www.uwb.edu/housing/connect (UW Bothell)
TUITION STATEMENT

Information Release
Set up Direct Deposit
Paying via Webcheck-Online Bank Payment

Official Tuition Charge Statement - Spring 2020

Student Name: James Average Student
Student Number: 1033334 2
Date prepared: May 4, 2020

<table>
<thead>
<tr>
<th>Due Date</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>* AMOUNT PAST DUE</td>
<td>$ 8062.01</td>
</tr>
<tr>
<td>* Amount Due On 5/11/20</td>
<td>$ 1194.00</td>
</tr>
<tr>
<td>* Total Amount Due</td>
<td>$ 9256.01</td>
</tr>
</tbody>
</table>

Tuition Classification: UNDERGRAD RESIDENT
Credit Hours: 3

Select a new start date: Spring 2019 (3/27/19) Submit

Detail of Account - Charges and payments beginning: Spring 2020 (3/25/20)

Tuition rates, billing and payment information are available in the Student Guide.
INFO RELEASE

Student gives YOU access

Information Release Authorization

You can authorize your parents or others to have access to your tuition information, including online (web) access to your Tuition Charge Statement.
Authorization for Information Release and Online Account Access

The Family Educational Rights and Privacy Act (FERPA) protects the privacy of your education records. As a general rule, the University will not release your records to a third party (including your parents or guardians) without your written consent. You may use this form to authorize release of your tuition account and financial aid information.

I authorize the following individual(s) to have access to my tuition account and financial aid information.

- To rescind this release at any time, select the "Delete" box and click the "Update Releases" button.

<table>
<thead>
<tr>
<th>Delete</th>
<th>Name</th>
<th>Relationship to Student</th>
<th>Information Type</th>
<th>Release By</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Bob Hurt</td>
<td>Other</td>
<td>□ Student Fiscal Services: Information about Student Tuition Account including balance, payments, adjustments, and disbursements, or any other account questions.</td>
<td>Online (available for Student Fiscal Services only) Access instructions will be sent to the email address provided. Email: <a href="mailto:bobhurt@uw.edu">bobhurt@uw.edu</a></td>
</tr>
<tr>
<td></td>
<td>Karin Rainey</td>
<td>Other Relative</td>
<td>□ Student Fiscal Services: Information about Student Tuition Account including balance, payments, adjustments, and disbursements, or any other account questions.</td>
<td>Online (available for Student Fiscal Services only) Access instructions will be sent to the email address provided. Email: <a href="mailto:karinrainey@uw.edu">karinrainey@uw.edu</a></td>
</tr>
<tr>
<td></td>
<td>Matthew Winslow</td>
<td>Other</td>
<td>□ Office of Student Financial Aid: Information about application processing, status of eligibility for financial aid, and explanation of aid disbursements.</td>
<td>Phone-In Person Please select a challenge question that will be verified each time information is requested. For the person to whom you are releasing information: Question: What was the name of this person's high school? Answer: n</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>□ Office of Student Financial Aid: Information about application processing, status of eligibility for financial aid, and explanation of aid disbursements.</td>
<td>Phone-In Person</td>
</tr>
</tbody>
</table>

Student gives YOU access
INFO RELEASE

> You will receive an email with instructions once your student authorizes you
> You will need the following information
  – Your student’s UW number
  – You will see the image below to log in
To log in at any time, go to finance.uw.edu/sfs/
From the menu on the right, select PARENT LOGIN
You can also search for:

- Tuition Rates
- Pay Tuition
- Dropping Classes
- Financial Aid
- Working On Campus
- Scholarship Database
INFO RELEASE

What are the downsides of the student giving you their MyUW login info, instead of granting Information Release?

> You won’t receive an email each quarter when the bill is ready

> You won’t be able to contact our office if you have questions (FERPA requirement)
DIRECT DEPOSIT

– Get aid and refund disbursements faster – aid disburses in about two days!!
– No check to lose, get stolen or sent to wrong address
– Easy for student to sign up online through MyUW

[Image of university website with Direct Deposit Transfer highlighted]
PAYING BY WEBCHECK–Online Bank Payment

- Payment shows up immediately
- No checks lost/stolen in mail
- Other options available
  - By mail: Check
    - University of Washington
    - P.O. Box 3981
    - Seattle, WA 98124-3981
  - Online: Credit Card (+service fee)
PAYING BY WEBCHECK – ONLINE BANK PAYMENT

These payments require your bank’s routing number and your bank account number

These numbers are available:
- On a check
- Online
- Banking center
- Calling the bank’s customer service line
FEES

> Late Fees
  – Tuition is due on the 3rd Friday of the Quarter!!!
  – $50 to $249.99 → $50 fee
  – $250.00 or more → $120 fee

> Course fees
> Late Change fee
> U-Pass fee (optional at UWB)
> Study Abroad fees
> Other fees
IMPORTANT INFORMATION

> **Change of Address - Student must update it on MyUW every quarter - finance.uw.edu/sfs/**
  
  – Keep information current – no lost or misrouted checks!
  – Any mail will be sent to the address listed—including refunds and aid disbursements
IMPORTANT INFORMATION

Contact SFS: sfshelp@uw.edu 206-543-4694

- Aid: Generally, tuition and fees are paid first from any scholarships, outside sponsors, grants or loans received

- Account Balance: It is valuable to check the student account balance throughout the quarter as additional fees or aid could appear after the initial billing

- Important Dates: Make sure your student is aware of deadlines for class or credit changes without a penalty

- Taxes: Opt out of the paper form → your student can print the 1098-T online to get it earlier and more efficiently

Contact the IRS at https://www.irs.gov/ to ask about tax credits
STUDENT FINANCIAL AID

UW Bothell: uwbfaid@uw.edu 425-352-5240

- FAFSA must be completed each year
  > To complete go to https://studentaid.gov/

- Offer is made by the Financial Aid Office who handles applications, determines eligibility, and makes awards
  > Student must accept aid and sign the appropriate promissory notes

- Parent applies and signs the Plus Loan Master Promissory Note online: www.StudentLoans.gov
NON-UW SCHOLARSHIPS

> Students need to report all scholarships to the Office of Student Financial Aid (OSFA), if they were not already reported on their FAFSA

> Not reporting all scholarships can impact a student’s financial aid award and in some cases may require them to return some of their financial aid money
  – uwbfaid@uw.edu (UW Bothell)
NON-UW SCHOLARSHIPS

> Inform any scholarship provider to send funds to this address:
  University of Washington
  Scholarships
  PO Box 24967
  Seattle, WA 98124-0967

> Be sure they include the following:
  – Student name
  – Student ID number
  – Academic quarter
GET/DREAM AHEAD/529 PLANS

> GET - Go to www.get.wa.gov
  - You can request in Fall for all three quarters or each quarter separately
  - Questions about how much or how many units - contact the GET office
    > UW housing charges can be paid with GET, please contact HFS to coordinate this payment with our office

> Dream Ahead/529 Plans
  - Contact the plan manager for guidance on how to issue funds to UW
    > Best resource for disbursement questions
  - Payments must include student name and ID number and be sent to:
    University of Washington
    PO Box 3981
    Seattle, WA 98124-3981
UW Bothell

> Cashier Office
  - UW Bothell: uwbcash@uw.edu  425-352-3246
    > Tuition statement, aid disbursement

> Housing
  - UW Bothell: uwbhousing@uw.edu 425-352-3544
    > Housing charges

> Financial Aid
  - UW Bothell: uwbfaid@uw.edu  425-352-5240
    > Aid eligibility and awarding, FAFSA processing, aid counseling
VETERANS AND ROTC

VA
> UW Bothell: rosal@uw.edu  425-352-5307

ROTC
> Contact the Seattle campus ROTC unit for all scholarship queries
  – Army: 206-543-9010
  – Navy: 206-543-0170
  – Air Force: 206-543-2360
ACTION STEPS FOR PARENTS & STUDENTS

> Tuition is due the 3rd Friday of every quarter

> Pay by Webcheck – Online Bank Payment
  – Pay your tuition online with your bank account via MyUW

> Information Release
  – Authorize others to view your tuition statement and contact our office

> Direct Deposit
  – Get any aid or refund disbursements faster, easier and more securely

> Change your Address – update it on MyUW every quarter
QUESTIONS?

> Email: sfshelp@uw.edu
> Live Chat: finance.uw.edu/sfs