<table>
<thead>
<tr>
<th>Time</th>
<th>Topic</th>
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<tbody>
<tr>
<td>3:00 PM</td>
<td>Welcome &amp; Ground Rules</td>
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<tr>
<td>3:05 PM</td>
<td>Budget Refresher</td>
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<tr>
<td></td>
<td>- Institutional Budget Review</td>
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<td></td>
<td>- Current Model Review</td>
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<tr>
<td>3:45 PM</td>
<td><strong>Break</strong></td>
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<tr>
<td>4:55 PM</td>
<td>Budget Refresher (cont.)</td>
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<td></td>
<td>- Alternative Model Review</td>
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<tr>
<td>4:50 PM</td>
<td>Messaging for Today &amp; Assignments</td>
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</tbody>
</table>
What is success?

- Sustainable
- Flexible
- We are like _____, who is doing it well.
- Achieve modeling assumptions
- Transparent
- Rational
- Strategies aligned with budget allocations
- Constraints acknowledged
- Possibilities/opportunities understood
- Align with campus values
- Identify revenue streams
Suggested Ground Rules

> Begin and end on time
> Work for the good of all of UW Bothell
> No sacred cows, be open to new ideas and ways of doing things
> Share the floor and allow for all voices
> Be honest and respectful
> Listen
> Support the work in/outside meetings
> Ask for clarity when needed
> Come prepared and having completed any agreed to work
> Be positive; change is hard!
> Be results/solutions focused
> Free yourself from distraction (e.g. phone, email)
> If you miss all/some of meetings, be responsible to find out what you missed
> Agree to messages to communicate out at end of meetings
**Budget Recalibration Timeline**

**Charge Core & Steering Team**
- Segan Jobe
- Christian Adams
- Bill Erdly
- Bill Humphreys
- Soofin Lam
- Amy Stutesman
- Cody Thorne
- Lisa Walker
- Steve Walline

**Kick off**

**Working Schedules**
- 2-3 hours/wk. meetings

**Model Development / Approvals**

**CORE TEAM**

**Winter Quarter**
- Institutional Budget Review
  - Current Environment
  - Project Scope (applicable Budgets)
  - Target Drivers
  - Prioritize needs
- Current Model Review
  - Strengths and Weaknesses
- Alternative Model Review
  - ABB
  - Incremental
  - Zero-Based
  - Responsibility Center
  - Centralized
  - Performance Based

**Spring Quarter**
- Determine best practices/approach
- Vet ideas, see feedback
- Revise approach
- Make Recommendation
  - Target Preferred Model
  - Establish time and requirements for implementation
Institutional Budget Review

- Current Environment
- Project Scope (applicable Budgets)
- Target Drivers
- Prioritize Needs
Current Model Review

- Strengths and Weaknesses
Alternative Model Review

- ABB
- Incremental
- Zero-based
- Responsibility Center
- Centralized
- Performance Based
Messaging for Today & Assignments