Budget Recalibration:
Phase 2 Implementation

Office of Institutional Research, University of Washington Bothell
Office of Institutional Planning & Budget, University of Washington Bothell
September 12, 2017
Agenda

> 11:05- Current State
> 11:20- Curriculum Mapping Planning Tool
> 12:00- Budget Template
> 12:20- Messaging and Next Steps
Current State of UWB in FY 2018

- RCM budget model is active, effective July 1, 2017
- Projected FY 2018 Student FTE*: 5234
  - 70/30 new tuition funding split between schools and units
  - Schools splitting new tuition funding 80/20 between student FTE and major headcount, using previous year’s data
- Reserve being increased from $4M to $7.5M
- Institutional Investment Funds: $2.5M

*State reported students only; Spending Authority
Recent Decisions from CET

> Exemption of faculty startup packages from carryover tax
> Funding of $1.2M of PTL needs from the Investment Funds
> Commitment to 10% reserve levels
  – Permanent funds in excess of 10% will be allocated to the Investment Funds
> Faculty hiring plans submitted to the Provost Office
Tasks Ahead

> Reduce reliance on PTL faculty to 15%
  – Faculty hiring plan
  – Curriculum mapping tool
  – Faculty composition workbook

> Balance unit and school budgets
  – Point person
  – Budget template

> Operationalize the work of CET and PDP
Curriculum Planning Tool
Goals of the Curriculum Planning Tool

> Goals:

– P2I members develop deeper understanding the connection between faculty composition, teaching loads, section sizes, credits-per-student, section offerings, and SCH production

– P2I members begin testing What-If scenarios that move schools closer to faculty composition and student-faculty ratio planning metrics, examining impacts on curriculum

– P2I members provide RCI Support Team with feedback on tools that support within-school annual and multi-year planning

This will be a messy, iterative process- and we’ll all get better at it!
Using the Curriculum Planning Tool

> Walkthrough on Projector (Russ/Adrian)
> Think/Pair/Share
  – Three groups, two schools/programs in each
    > Two challenges (focused on the planning portion of the exercise)
    > Two things learned
    > Two recommendations for the tool
Messaging & Next Steps

> PDP: September 27
> P2I: September 28
> Schools: Curriculum Planning Tool
> Campus: Budget Template

> Please bring this back to your areas and solicit feedback