Budget Recalibration
P2I
February 7th, 2017
Agenda

- Welcome and Goals
- Updates:
  - Budget Template
  - Curriculum planning & Power BI Tools
- Discuss Volunteer assignments
  - G1: Data, information & pending concerns depository
    - Decision matrix
      - From – To
      - How was it made
  - G2: Template & Tools
- Closing and Next Steps
BUDGET TEMPLATE UPDATES
Data Collection Template Updates

- Final evaluation and testing of usability complete
  - Will be distributed to P2I group by: Monday, Feb 12th

- Goals
  - Focus on main operating state budgets (GOF & DOF, Perm & Temp)
  - FY18 treated as a test environment
    - Will not be formally collected to use in other tools
  - FY19 will be focus
Budget Data Collection Template – Timeline

- **February**: Testing with FY18 and FY19
  - Provide additional feedback / errors
  - Compile info / Prepare for FY19

- **End of February**: IPB to distribute FY19 template
  - Pre-populated information:
    - GOF & DOF funding; Roster of faculty staff attached to budgets; bucketed funding for PTL, Hourly/OT & Ops
  - How-to guide

- **March & April**: Review Process
  - Schools submit review and make additions
  - Submit first draft to IPB
  - IPB to review and coordinate edit process with schools

- **May**: Final submission
  - Final FY 2019 Data collection complete and available
Monthly Budget Reports - Timeline

- **March**: Draft version developed by IPB
  - Share and seek feedback from P2I
- **April**: Develop deliverable method
- **May**: Go Live
CURRICULUM PLANNING & FACULTY METRICS
VOLUNTEER ASSIGNMENTS
Adjorn