Budget Recalibration
P2I
January 10th, 2017
BUDGET TEMPLATE UPDATES
Additional Changes

- **Refining name:** DATA COLLECTION TEMPLATE

- **Clarifying purpose:** To collect highly detailed, short term budgetary planning data to inform all budget tools

- To meet purpose, other changes include:
  - Staff & Faculty Position numbers (excluding those positions bucketed: Hourly staff, PT lecturers, etc.)
  - Institutional needs/asks:
    - Focus on rolling 2 year time period
    - Only periodic updates to data inputs needed
  - Possibly one or two other universal coding structures (dropdown columns) to help inform other tools (will be iterative)
FACULTY METRICS & CURRICULUM PLANNING
P2I WINTER GOALS
Potential items to cover

- **Winter**
  - Continue Data definitions & Metrics work
  - Schools & Units complete/use Budget Collection Template
  - Continue to evaluate reporting and tool needs

- **Spring**
  - Develop/Finalize Multi-year planning tools
  - Refine/Use curriculum planning tools
Discuss Volunteer Assignments

- IPB and IR will be in touch to discuss further
Adjourn