Program Title:  
bap Accounting society chapter

Department:  
Business

Contact Person:  
Sha Li

Email:  
sl27@u.washington.edu

Executive Summary of Your Proposal, please provide a concise overview of the program, activity, or service for which you seek funding.
We are the petitioning Beta Alpha Psi chapter at UW Bothell, we currently have 65 members in our chapter. Our goal is to be the bridge between our accounting students and the business professionals, to deliver the real world experience into our academic learning. We will hold 7 meet with the professional meetings throughout the year, 1 spring banquet, as well as 1 fall initiation event. After carefully budget, we still need $6000 more in order to cover all these basic expenses.

In 150 words or less, please describe the need for this program or service. Please include any data that might support your proposal (e.g., the number of students who have participated in your service or program in the past). If your program is currently funded by SAF, please indicate how you have used the money to help your organization meet its goals.

Uses of Funds:

Monthly Chapter Meetings
- Seven monthly meetings with professionals 4 $3,303
- Fall initiation banquet 4 $2,744
- Spring Banquet 4 $2,744
- $8,791

Regional and National Meetings:
- National Meeting (Aug. 6-8th NYC) 5 $-
- Regional Meeting (April Seattle) 5 $1,190
- $1,190

Administrative Costs
- Chapter application fee $1,000
How do you plan to assess the program or service?
we basically have all the meetings planned out, total 7 meetings with professionals, 2 service activities, 1 spring banquet, and 1 fall initiation. Our chapter faculty adviser a Ron Tildon, as well as 7 officers are getting together to make every movement our chapter take worth the time and money everybody contributed in.

In 150 words or less, estimate how many currently enrolled students will likely benefit from your proposed service or program. Please estimate the number of other individuals (and indicate their affiliation) that might benefit from this service or program. Finally, please indicate other sources of financial support.

Sources of Funds:
- Membership dues: $3,900
- Accounting Firm sponsorships: $500
- Chapter fundraising activity: $2,000
- Contribution from Student Activity Fee: $2,000
- Contribution from Business Dept.: $1,000
- Contribution from SAEF: $1,190
Total Sources of Funds: $10,590

In 150 words or less, please describe the benefits that participants are likely to gain by attending or participating in this program or service.

Uses of Funds:
Monthly Chapter Meetings
- Seven monthly meetings with professionals: $3,303
- Fall initiation banquet: $2,744
- Spring Banquet: $2,744
- Total: $8,791

Regional and National Meetings:
- National Meeting (Aug. 6-8th NYC): $-
- Regional Meeting (April Seattle): $1,190
- Total: $1,190

Administrative Costs
- Chapter application fee: $1,000
- Candidate/member initial fee: $3,575
- Introduction/Welcome kit: $250
- Marketing and promo materials: $500
- Thank you gifts to professional speakers: $500
Salary/Wages

Benefits
*Benefits paid to regular employees working at least .50 FTE should be calculated at 32% of earnings. Benefits paid to hourly employees should be calculated at 11% of earnings.

Honoraria

Facilities Rentals/Set-Ups

Telecommunications
*Telephone equipment should be estimated at $35 per handset, per month (this includes only one extension)

Security

Printing and Photocopying

Transportation

Meals and Lodging for Travel

Office Supplies

Food/Refreshments

Equipment Rental/Purchase

Other
Sources of Funds:
- Membership dues $3,900
- Accounting Firm sponsorships $500
- Chapter fundraising activity $2,000
- Contribution from Student Activity Fee $2,000
- Contribution from Business Dept. $1,000
- Contribution from SAEF $1,190
Total Sources of Funds $10,590

Uses of Funds:
Monthly Chapter Meetings
- Seven regular monthly meetings $3,303
- Fall initiation banquet $2,744
- Spring Banquet $2,744
  $8,791
Regional and National Meetings:
- National Meeting (Aug. 6-8th NYC) $-
Regional Meeting (April Seattle) $1,190

Administrative Costs

Chapter application fee $1,000
Candidate/member initial fee $3,900
Introduction/Welcome kit $250
Marketing and promo materials $500
Member rewards $500
Thank you gifts to professional speakers $500

$6,650

Total Uses of Funds $16,631

Budget Excess/(Deficiency) $(6,041)

Supporting Notes for BAP Budget for 09-10 Academic Year

1 Membership dues are estimated as follows:
   Number of projected members 65
   Annual dues per member $60.00
   Total budgeted membership dues $3,900

2 Accounting firm sponsorships are estimated as follows:
   Assume we are successful at soliciting $500 contributions
   from 5 of the top 10 National and Regional firms contribution $500.00
   # of firms in Seattle and Bellevue 1
   Total Accounting Firm sponsorships $500

3 Assumed proceeds from annual sell
   CPA review course $1,000
   # of courses $2.00
   Net Proceeds $2,000

Estimated Professional Meeting costs are as follows:

<table>
<thead>
<tr>
<th></th>
<th>Regular Meetings</th>
<th>Fall &amp; Spg. Meetings</th>
<th>Banquets</th>
</tr>
</thead>
<tbody>
<tr>
<td>Average number of attendees</td>
<td>65</td>
<td>$75</td>
<td></td>
</tr>
<tr>
<td>Food budget per person</td>
<td>$5.5</td>
<td>$25</td>
<td></td>
</tr>
<tr>
<td>Description</td>
<td>Regional</td>
<td>National</td>
<td></td>
</tr>
<tr>
<td>-----------------------------------</td>
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<td></td>
</tr>
<tr>
<td>Food and beverage budget</td>
<td>$358</td>
<td>$1,875</td>
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</tr>
<tr>
<td>Tax and Tip on F&amp;B</td>
<td>$89</td>
<td>$469</td>
<td></td>
</tr>
<tr>
<td>Advertising &amp; Promotion</td>
<td>$25</td>
<td>$50</td>
<td></td>
</tr>
<tr>
<td>Cost for NCEC rental</td>
<td>$350</td>
<td></td>
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<tr>
<td>Total meeting costs</td>
<td>$472</td>
<td>$2,744</td>
<td></td>
</tr>
</tbody>
</table>

Estimated costs for the Regional and National BAP meetings are as follows:

- **Registration**: 125 Regional, $- National
- **Travel**: 20 Regional, $- National
- **Hotel**: $- Regional, $- National
- **Meals**: 25 Regional, $- National
- **Total cost per person**: $170 Regional, $- National
- **X Number of Participants**: 7 Regional, $- National
- **Total estimated costs**: $1,190 Regional, $- National

This is the required chapter application fee charged by BAP National.

- **Estimated number of candidates/members**: 40
- **One-time candidate fee**: $55 Regional, $2,200 National

**Total Amount Requested**

$6041